

THE A-TEAM: OUR AG EXPERTS



Jacob R. Holm
CPA, Partner

Born and raised in New Ulm, Minnesota, **Jake Holm** has spent his life surrounded by the thriving agribusiness industry that defines this region. He serves as a partner at the firm's New Ulm location, where he works with some of the industry's finest cooperatives and ag-related businesses. Jake's in-depth knowledge and extensive agribusiness experience guide each client interaction, from audits and other attestation services to tax and financial planning and preparation.

Jake is a member of the New Ulm Jaycees and serves on the board of Intermediate School District 88 Foundation, whose purpose is raising and distributing supplemental funds to enhance area education and promote student achievement and development. A skilled hockey player, Jake not only plays on a men's hockey league team, but also coaches youth level hockey.



Abby L. Williamson
CPA, Partner

Abby Williamson grew up on a dairy farm and has been involved in agribusiness her entire life. A partner in the firm's Amery, Wisconsin, location, Abby currently focuses on providing supervision and performance of audits for numerous agribusiness and electric utility cooperatives. Her extensive base of experience is the foundation for Abby's insight when tailoring our services based on client need. Just as importantly, Abby's passion for the industry ensures an effective and positive client experience.

Abby is an officer in the local chapter of the National Society of Accountants for Cooperatives and is active in Amery Young Professionals (AYP). She relaxes outside of work with her husband and with Willow, their Golden Retriever. They greatly enjoy the outdoors and can regularly be found fishing, camping, hunting, and kayaking, or simply soaking up the sun.



Samuel R. Fischenich
CPA, Partner

Sam Fischenich grew up in Windom, Minnesota, and his commitment to rural communities remains strong. He enjoys all that rural midwestern small-town life offers, from long-lasting friendships and family closeness to opportunities to positively impact individual clients and businesses through his work. A partner in the firm's New Ulm, Minnesota, location, Sam specializes in providing and managing professional audit and review services for agribusiness entities, as well as income tax planning and preparation services for cooperatives and individuals.

Sam has numerous "go to" activities outside of work that include traveling and spending time with his wife, Kelsey, family, and friends. He competed in both high school and collegiate sports, and retains his passion for sporting events, attending as often as possible. Sam also likes to get outdoors, and particularly enjoys hunting, fishing, camping, hiking, and canoeing.



Roger Van Someren, CPA
Managing Partner

Roger Van Someren, one of the firm's founding partners, not only guides CarlsonSV toward a cohesive, relevant future, but also provides audit, tax, and consulting services for a wide range of patron-owned farm supply, consumer, utility, and manufacturing cooperatives; other agribusiness entities; mutual insurance companies; and non-profit organizations.

Roger has spent over 40 years working with the cooperative system and is an active member of the National Society of Accountants for Cooperatives. He believes that the cooperative system is one of the best structures for business organization and operation. Based on democratic principles, cooperatives challenge member-owners to create an ethical organization sustained by sound managerial practices that provide strategic results.

Roger is equally committed to his local community, and is active in the Amery Community Club, the Association Retreat Center (ARC), and his church council.

Visiting his numerous grandchildren, traveling, biking, and hiking keep Roger on the go. His travel adventures range from a mission trip to Brazil, where the group participated in house painting and school and orphanage clean-up, to motorcycling with his wife in the local area or exploring farther afield.

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Marshall B. Blaukat
CPA, Audit Manager

Marshall Blaukat has been in the accounting industry for more than 33 years, currently specializing in cooperative organizations. One of his greatest challenges (and most satisfying rewards) is staying abreast of topics cogent to the clients he assists in managing their attestation services, maximizing efficiencies, and implementing beneficial procedures.

Marshall finds relaxation in the outdoors — hiking, golfing, and gardening.



Derek D. Wills
CPA, Senior Auditor

Derek Wills provides assurance and tax services to agribusiness entities. Two majors (accounting and corporate finance) and two minors (economics and business administration) effectively assist him in not only working with his clients, but also in operating a grain farm in southern Minnesota.

If you ever find him outside of the office (and off of a John Deere tractor!), Derek will be spending time with family and friends at the lake and playing sports.



Andrea L. Piotter
CPA, Senior Auditor

Specializing in audits and reviews of farm cooperatives, **Andrea Piotter** gained significant audit experience working with several large public entities, including Mosaic and General Mills.

Andrea is active in the New Ulm Women's Forum, which works to leverage the power of women in area businesses and communities. She and her husband live on a rural farm site raising ducks and crop farming — a perfect fit for their outdoor lifestyle.



James J. Anderson
CPA, Senior Auditor

James Anderson holds both an accounting degree and a business administration degree. These two specialties dovetail nicely when working with clients to obtain a comprehensive understanding of their financial situation in order to capitalize on opportunities that positively affect their bottom lines and minimize their tax burdens.

Equally involved in maximizing his free time, James enjoys his time with family and friends and likes being outdoors fishing and hiking.



Mary L. Miller
Senior Auditor

Mary Miller has over 30 years of public accounting experience working with cooperatives and other agribusiness entities. She is adept at intuitively anticipating what clients need and proactively implementing procedures that will effectively address those needs.

Mary enjoys spending time with family, and with honorary family member, Rambo, a large canine of mixed lineage. Her many outdoor interests include four-wheeling, camping, and gardening.



Thomas A. Byrne
CPA, Tax Manager

Tom Byrne has a broad range of experience that includes small business development; project management; tax planning and preparation; performing certified audits, reviews, and compilations for grain elevators, government, and banks; and consulting on renewable energy projects.

Tom and his wife spend free time with children and grandchildren, enjoying their cabin and outdoor pursuits. Tom is an avid hunter and gardener.



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507.354.3816 (New Ulm) | 715.268.7999 (Amery)